

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

PRINCIPAL BENCH, NEW DELHI

Case No. C.P. (IB) - 1237(PB)/ 2018

In the Matter of

Section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016.

And

M/s. Edelweiss Asset Reconstruction Company Ltd. Financial Creditor/Applicant.

-Versus-

M/s. Angad Infrastructure Private LimitedCorporate Debtor

List of Creditors under Regulation 13(2) (d) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by Mr. Darshan Singh Anand, Interim Resolution Professional under the Insolvency and Bankruptcy Code, 2016

1. The application for Corporate Insolvency Resolution Process filed by Edelweiss Asset Reconstruction Company Ltd. (Financial Creditor) under Section 7 of the Insolvency and Bankruptcy Code, 2016 read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by NCLT New Delhi bench vide order no **C.P. (IB)- 1237 (PB)/ 2018** dated 25.10.2018 (CIRP Commencement Date) wherein Mr. Darshan Singh Anand, the undersigned was appointed as Interim Resolution Professional who is directed to take necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India.
2. In compliance with Regulation 13(2)(d), 12(2) and 14(2) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, an updated list till 12th February, 2019 of creditors along with amount claimed, claims admitted, security interest in respect of claims is enclosed at
 - Form B – Operational Creditors
 - Form C – Financial Creditors
 - Form D & E – Employees/Workmen Creditors
 - Form F – Other than Operational Creditors and Financial Creditors



DARSHAN SINGH ANAND
Resolution Professional
In the Matter of Angad Infrastructure Pvt. Ltd.
Registration No. :
IBBI/IPA-002/IP-N00326/2017-18/10931

DARSHAN SINGH ANAND
Interim Resolution Professional
Registration No: IBBI/IPA-002/IP-N00326/2017-18/10931
Email: dsanand57@gmail.com
Mobile: +91 7499680526

Place: New Delhi
Date: 12.02.2019

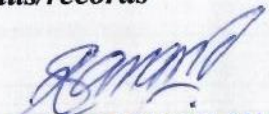
Angad Infrastructure Private Limited

List of Creditors

(Version 2: Pursuant to claims drawn on 12.02.2019)

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS
1	Financial Creditors	9,49,12,32,715.69	5,12,99,39,554.62	Detailed in List A	List A
2	Operational Creditors(other than Workmen and Employees)	4,04,36,250.00	-	N.A.	List B
3	Operational Creditors (Statutory Dues)	-	-	N.A.	N.A.
4	Operational Creditors (only Workmen and Employees)	-	-	N.A.	N.A.
5	Other Creditors (as per Regulation 9A)	-	-	N.A.	N.A.
TOTAL		9,53,16,68,965.69	5,12,99,39,554.62		

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records


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Angad Infrastructure Private Limited

List of Creditors

(Version 2: Pursuant to claims drawn on 12.02.2019)

Category: Financial Creditors (Form C)

Sl. No.	Name of Creditor	Nature of Financial Debt	Amount Claimed		Amount of Claim Admitted*	Security Interest	Remarks
			Total				
			(in INR)				
1	Bank Of India	Corporate Guarantee for Era Infra Engineering Limited WCTL		1,09,60,80,223.62	1,09,60,80,223.62	Annexure I	Rs. 10,61,89,473.67 is secured
		Land Mortgage for Era Infra Engineering Limited WCTL					
2	IFCI Limited	Land Mortgage for Era Housing & Development Term Loan	1,90,26,21,815.39	3,16,46,05,089.07	-		Rejected as per RP letter dated 12.02.2019 and RP mail dated 12.02.2019
		Land Mortgage for Hi Point Investment and Finance Pvt Ltd. Term Loan	1,26,19,83,273.68				
3	SICOM Limited	Land Mortgage for Hi Point Investment and Finance Pvt Ltd. Term Loan		1,19,66,88,072.00	-		Rejected as per RP letter dated 12.02.2019 and RP mail dated 12.02.2019
4	Edelweiss Asset Reconstruction Company Ltd			4,03,38,59,331.00	4,03,38,59,331.00	Annexure II	
Total Amount				9,49,12,32,715.69	5,12,99,39,554.62		


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Annexure I

Sl. No. SECURITY INTEREST- Bank of India

Details of security Interest for Era Infra Engineering Limited WCTL


a Corporate Guarantee of M/s Angad Infrastructure Private Limited dated 13.07.2013 for Rs. 92.20 Lacs and dated 29.10.2013 for Rs. 1390.00 Lacs

b Mortgage of land owned by M/s Angad Infrastructure Private Limited as per table below:-

Sale Deed No.	Date of registry	Area	Value *
7871	28.02.2006	2.15	5,88,42,105.26
7775	21.02.2006	0.36	98,52,631.58
7914	01.03.2006	0.62	1,69,68,421.05
8020	06.03.2006	0.75	2,05,26,315.79
Total		3.88	10,61,89,473.67

* The value of Land has been taken as per March 2017 valuation of these Land Parcels at Bahadurgarh on record with us.

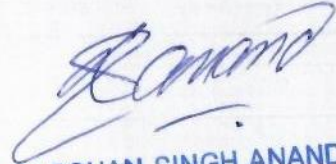
Note :- Out of the Claim admitted amount of Rs. 16,24,61,010.70, Rs. 10,61,89,473.67 is secured against Property and Rs. 5,62,71,537.03 is unsecured


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Annexure II

Sl. No.	SECURITY INTEREST-Edelweiss Asset Reconstrucion Company Limited																								
Details of security Interest for Loan given to Adel Landmarks Limited (Formerly as Era Landmarks Ltd.) by ECL Finance Limited																									
a	Corporate Guarantee of M/s Angad Infrastructure Private Limited dated 7.10.2013 for Rs. 170 Cr. in favour of ECL Finance Limited (Debt now assigned to Edelweiss Asset Reconstruction Company Limited)																								
b	Second ranking Mortgage of land owned by M/s Angad Infrastructure Private Limited as per table below:-																								
	<table border="1"><thead><tr><th>Sale Deed No.</th><th>Date of registry</th><th>Area</th><th>Value*</th></tr></thead><tbody><tr><td>7825</td><td>24.02.2006</td><td>1.61</td><td>4,40,63,157.89</td></tr><tr><td>7834</td><td>24.02.2006</td><td>4.56</td><td>12,47,99,999.99</td></tr><tr><td>7826</td><td>24.02.2006</td><td>1.57</td><td>4,29,68,421.08</td></tr><tr><td>7913</td><td>01.03.2006</td><td>3.08</td><td>8,42,94,736.83</td></tr><tr><td></td><td>Total</td><td>10.82</td><td>29,61,26,315.79</td></tr></tbody></table>	Sale Deed No.	Date of registry	Area	Value*	7825	24.02.2006	1.61	4,40,63,157.89	7834	24.02.2006	4.56	12,47,99,999.99	7826	24.02.2006	1.57	4,29,68,421.08	7913	01.03.2006	3.08	8,42,94,736.83		Total	10.82	29,61,26,315.79
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7834	24.02.2006	4.56	12,47,99,999.99																						
7826	24.02.2006	1.57	4,29,68,421.08																						
7913	01.03.2006	3.08	8,42,94,736.83																						
	Total	10.82	29,61,26,315.79																						

* The value of Land has been taken as per March 2017 valuation of these Land Parcels at Bahadurgarh on record with us.


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LIST B

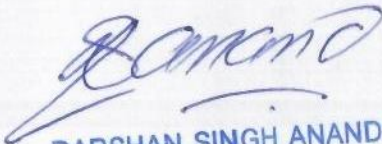
Angad Infrastructure Private Limited

List of Creditors

(Version 2: Pursuant to claims drawn on 12.02.2019)

Category- Operational Creditors (other than Workmen and Employees) (Form B)

S. No.	Name of the creditor	Amount as per Form B	Claim Admitted for Rs.	Remarks
1	Era Infra Engineering Limited	4,04,36,250.00	-	Rejected as time barred
	TOTAL	4,04,36,250.00	-	


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LIST C

Angad Infrastructure Private Limited

List of Creditors

(Version 2: Pursuant to claims drawn on 12.02.2019)

Category: Operational Creditors - only Workmen and Employees (Form D & E)

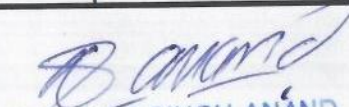
S. No.	Name of the creditor	Amount as per Form D & E (Rs.)	Claim Admitted (Rs.)	Remarks
	NIL	NIL	NIL	
	TOTAL	NIL	NIL	


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LIST D

Angad Infrastructure Private Limited**List of Creditors****(Version 2: Pursuant to claims drawn on 12.02.2019)****Category: Other Creditors (as per Regulation 9A) (Form F)**

S. No.	Name	Nature of Operational Debt	Amount Claimed	Amount of Claim admitted	Security Interest
	NIL	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL	


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